



Stock Gift Instructions & Designation Letter

DATE: _____

Please use these delivery instructions when you make a gift of stock to the Colorado Episcopal Foundation:

_____ **Calvary Church** _____ **Golden** _____
NAME OF CHURCH OR DIOCESAN INSTITUTION CITY

_____ PURPOSE OF THE GIFT _____

DATE: _____

NAME OF STOCK: _____

NUMBER OF SHARES: _____

NAME OF BROKER TRANSFERRING SHARES: _____ PHONE: _____

DONOR NAME: _____

DONOR ADDRESS: _____

PHONE: _____

E-MAIL: _____

SIGNATURE OF DONOR: _____

ADDITIONAL SIGNER: _____

- If the shares are held in a brokerage account, please instruct the broker to deliver the shares to:

DTC	#0901	(Bank of New York)
For Credit	#016071	(Bank of Oklahoma)
FFC	#71A005066	(Colorado Episcopal Foundation)

The Colorado Episcopal Foundation provides all donors a gift acknowledgement letter. Please call us if you have not received a letter within 10 business days after the date of your gift.

The Foundation charges no fees for stock gift transactions.

- **PLEASE FORWARD THIS FORM TO THE COLORADO EPISCOPAL FOUNDATION AT THE E-MAIL ADDRESS BELOW OR FAX TO 303.534.6012 PRIOR TO THE TRANSFER.**
- **FOR MUTUAL FUND DONATIONS OR PAPER STOCK CERTIFICATE, PLEASE CONTACT SCOTT ASPER AT 303-534-6778.**



**IT IS THE POLICY OF THE COLORADO EPISCOPAL FOUNDATION
THAT ALL STOCK WILL BE SOLD IMMEDIATELY**